

EM 83PF

545110

1983

Federal Record Center Master File Record Element Specifications SPF3REC6
Record Length=1900 (1 of 4)
Block Size=5700

| Line No. | Element No. | Element Name | Char. Length | Begin. Char. | Data | Type | Sign |
|----------|-------------|---|--------------|--------------|------|------|------|
| 1 | E001 | Edit Sheet No. | 4 | 1 | N | | +/- |
| 2 | E002 | Name of Organization | 35 | 5 | A | | - |
| 3 | E003 | Employer ID No. | 9 | 40 | N | | +/- |
| 4 | E004 | Doc. Loc. No. | 14 | 49 | N | | +/- |
| 5 | E005 | Sample Code | 2 | 63 | N | | +/- |
| 6 | E006 | Reject Code | 1 | 65 | N | | +/- |
| 7 | E007 | Accounting Period Month | 2 | 66 | N | | +/- |
| 8 | E008 | Accounting Period Year | 2 | 68 | N | | +/- |
| 9 | E009 | State Code | 2 | 70 | A | | - |
| 10 | E010 | Zip Code | 5 | 72 | N | | +/- |
| 11 | E011 | Foreign Organization | 1 | 77 | N | | +/- |
| 12 | E012 | Type | 1 | 78 | N | | +/- |
| 13 | E013 | (507(B)1(A)) | 1 | 79 | N | | +/- |
| 14 | E014 | (507(B)1(B)) | 1 | 80 | N | | +/- |
| 15 | E015 | (Part V Question 1(A)) | 1 | 81 | A | | +/- |
| 16 | E016 | (Part V Question 1(C)) | 1 | 82 | A | | +/- |
| 17 | E017 | (Part V Question 4(A)) | 1 | 83 | A | | +/- |
| 18 | E018 | (Part V Question 5) | 1 | 84 | A | | +/- |
| 19 | E019 | (Part V Question 9) <i>Operating Exp?</i> | 1 | 85 | A | | +/- |
| 20 | E020 | (OP Found. (Month)) | 2 | 86 | N | | +/- |
| 21 | E021 | (OP Found. (Year)) | 2 | 88 | N | | +/- |
| 22 | E022 | Fair Market Value of Assets <i>FMVASS</i> | 13 | 90 | N | | +/- |
| 23 | E023 | Cont., Gifts, Grants, Etc. | 13 | 103 | N | | +/- |
| 24 | E024 | Cont. from split-int. Trusts | 13 | 116 | N | | +/- |
| 25 | E025 | Membership Dues & Assessments | 13 | 129 | N | | +/- |
| 26 | E026 | Interests | 13 | 142 | N | | +/- |
| 27 | E027 | Dividends | 13 | 155 | N | | +/- |
| 28 | E028 | Gross Rents | 13 | 168 | N | | +/- |
| 29 | E029 | (Net Gains (Loss)) | 13 | 181 | N | | +/- |
| 30 | E030 | Capital Gain Net Income | 13 | 194 | N | | +/- |
| 31 | E031 | Net Short Term Capital Gain | 13 | 207 | N | | +/- |
| 32 | E032 | Gross Profit (loss) from Bus. Activ. | 13 | 220 | N | | +/- |
| 33 | E033 | Other Income (Loss) | 13 | 233 | N | | +/- |
| 34 | E034 | Total Income (Loss) Col. A | 13 | 246 | N | | +/- |
| 35 | E035 | Total Income (Loss) Col. B | 13 | 259 | N | | +/- |
| 36 | E036 | Total Income (Loss) Col. C | 13 | 272 | N | | +/- |
| 37 | E037 | Compensation of Officers-Col. A | 13 | 285 | N | | +/- |
| 38 | E038 | Compensation of Officers-Col. D | 13 | 298 | N | | +/- |
| 39 | E039 | Other Salaries and Wages-Col. A | 13 | 311 | N | | +/- |
| 40 | E040 | Other Salaries and Wages-Col. D | 13 | 324 | N | | +/- |
| 41 | E041 | Pension Plans-Col. A | 13 | 337 | N | | +/- |
| 42 | E042 | Pension Plans-Col. D | 13 | 350 | N | | +/- |
| 43 | E043 | Invest., Legal & Other Serv. Col. A | 13 | 363 | N | | +/- |
| 44 | E044 | Invest., Legal & Other Serv. Col. D | 13 | 376 | N | | +/- |
| 45 | E045 | Interest-Col. A | 13 | 389 | N | | +/- |
| 46 | E046 | Interest-Col. D | 13 | 402 | N | | +/- |
| 47 | E047 | Taxes-Col. A | 13 | 415 | N | | +/- |
| 48 | E048 | Taxes-Col. D | 13 | 428 | N | | +/- |
| 49 | E049 | Depreciation & Depletion | 13 | 441 | N | | +/- |
| 50 | E050 | Occupancy-Col. A | 13 | 454 | N | | +/- |

Federal Record Center 990PF Master File Record Element Specifications SPF3REC6 (Cont.)
(2 of 4)

| Line No. | Element No. | Element Name | Char. Length | Begin. Char. | Data Char. | Type Sign |
|----------|-------------|---------------------------------------|--------------|--------------|------------|-----------|
| 51 | E051 | Occupancy-Col. D | 13 | 467 | N | +/- |
| 52 | E052 | Other Expenses-Col. A | 13 | 480 | N | +/- |
| 53 | E053 | Other Expenses-Col. D | 13 | 493 | N | +/- |
| 54 | E054 | Contributions, Gifts, Grants-Col. A | 13 | 506 | N | +/- |
| 55 | E055 | Contributions, Gifts, Grants-Col. D | 13 | 519 | N | +/- |
| 56 | E056 | Total Expenses-Col. A | 13 | 532 | N | +/- |
| 57 | E057 | Total Expenses-Col. D | 13 | 545 | N | +/- |
| 58 | E058 | Excess Revenue Over Expenses | 13 | 558 | N | +/- |
| 59 | E059 | Net Investment Income | 13 | 571 | N | +/- |
| 60 | E060 | Adjusted Net Income | 13 | 584 | N | +/- |
| 61 | E061 | Dom. Organ. Enter 2% of Line 25(B) | 13 | 597 | N | +/- |
| 62 | E062 | Tax Under Section 511 | 13 | 610 | N | +/- |
| 63 | E063 | Total Lines 1 and 2 | 13 | 623 | N | +/- |
| 64 | E064 | Tax Under Subtitle A | 13 | 636 | N | +/- |
| 65 | E065 | Tax on Investment Income | 13 | 649 | N | +/- |
| 66 | E066 | Cash | 13 | 662 | N | +/- |
| 67 | E067 | Savings | 13 | 675 | N | +/- |
| 68 | E068 | Accounts Receivable | 13 | 688 | N | +/- |
| 69 | E069 | Pledges Receivable | 13 | 701 | N | +/- |
| 70 | E070 | Grants Receivable | 13 | 714 | N | - |
| 71 | E071 | Receivables Due from Officers | 13 | 727 | N | +/- |
| 72 | E072 | Other Notes & Loans Receivable | 13 | 740 | N | +/- |
| 73 | E073 | Inventories | 13 | 753 | N | +/- |
| 74 | E074 | Prepaid Expenses | 13 | 766 | N | +/- |
| 75 | E075 | Investments-Securities-Col. A | 13 | 779 | N | +/- |
| 76 | E076 | Investments-Securities-Col. B | 13 | 792 | N | +/- |
| 77 | E077 | Invest.-Land, Bldgs., & Equip. Col. A | 13 | 805 | N | +/- |
| 78 | E078 | Invest.-Land, Bldgs., & Equip. Col. B | 13 | 818 | N | +/- |
| 79 | E079 | Investments-Mortgage Loans | 13 | 831 | N | +/- |
| 80 | E080 | Investments-Other | 13 | 844 | N | - |
| 81 | E081 | Land, Bldgs, and Equipment | 13 | 857 | N | - |
| 82 | E082 | Other Assets | 13 | 870 | N | +/- |
| 83 | E083 | Total Assets-Col. A | 13 | 883 | N | +/- |
| 84 | E084 | Total Assets-Col. B | 13 | 896 | N | +/- |
| 85 | E085 | Accounts Payable | 13 | 909 | N | +/- |
| 86 | E086 | Grants Payable | 13 | 922 | N | +/- |
| 87 | E087 | Support & Rev. For Future Periods | 13 | 935 | N | +/- |
| 88 | E088 | Loans From Off., Director, Trustees | 13 | 948 | N | +/- |
| 89 | E089 | Mortgages | 13 | 961 | N | +/- |
| 90 | E090 | Other Liabilities | 13 | 974 | N | +/- |
| 91 | E091 | Total Liabilities-Col. A | 13 | 987 | N | +/- |
| 92 | E092 | Total Liabilities-Col. B | 13 | 1000 | N | +/- |
| 93 | E093 | Current Unrestricted Funds | 13 | 1013 | N | +/- |
| 94 | E094 | Current Restricted Funds | 13 | 1026 | N | +/- |
| 95 | E095 | Land, Bldgs, and Equipment Fund | 13 | 1039 | N | +/- |
| 96 | E096 | Equipment Fund | 13 | 1052 | N | +/- |
| 97 | E097 | Other Funds | 13 | 1065 | N | +/- |
| 98 | E098 | Capital Stock | 13 | 1078 | N | +/- |
| 99 | E099 | Paid-In or Capital Surplus | 13 | 1091 | N | +/- |

Federal Record Center 990PF Master File Record Element Specifications SPF3REC6 (Cont.
 (3 of 4)

| Line No. | Element No. | Element Name | Char. Length | Begin. Data Char. | Type | Sign |
|----------|-------------|--------------------------------------|--------------|-------------------|------|------|
| 100 | E100 | Retained Earnings | 13 | 1104 | N | +/- |
| 101 | E101 | Total Fund Balances | 13 | 1117 | N | +/- |
| 102 | E102 | Total Liabilities-Col. A | 13 | 1130 | N | +/- |
| 103 | E103 | Total Liabilities-Col. B | 13 | 1143 | N | +/- |
| 104 | E104 | Total Net Worth | 13 | 1156 | N | +/- |
| 105 | E105 | Part I Line 25(A) | 13 | 1169 | N | +/- |
| 106 | E106 | Other Increases | 13 | 1182 | N | +/- |
| 107 | E107 | Line 4 | 13 | 1195 | N | +/- |
| 108 | E108 | Decreases | 13 | 1208 | N | +/- |
| 109 | E109 | Total Net Worth | 13 | 1221 | N | +/- |
| 110 | E110 | Fair Market Value of Assets | 13 | 1234 | N | - |
| 111 | E111 | Acquisition Indebtness | 13 | 1247 | N | - |
| 112 | E112 | Line 1 Minus Line 2 | 13 | 1260 | N | - |
| 113 | E113 | Cash held for Charitable Activities | 13 | 1273 | N | - |
| 114 | E114 | Line 3 Minus Line 4 | 13 | 1286 | N | - |
| 115 | E115 | 5% of Line 5 | 13 | 1299 | N | - |
| 116 | E116 | Minimum Investment Return | 13 | 1312 | N | - |
| 117 | E117 | Tax on Investment Income | 13 | 1325 | N | - |
| 118 | E118 | Income Tax Under Subtitle 4 | 13 | 1338 | N | - |
| 119 | E119 | Distribution Amount | 13 | 1351 | N | - |
| 120 | E120 | Adjustments to Distributable Amounts | 13 | 1364 | N | +/- |
| 121 | E121 | Distributable Amounts as Adjusted | 13 | 1377 | N | +/- |
| 122 | E122 | Expenses, Contributions, Gifts, Etc. | 13 | 1390 | N | - |
| 123 | E123 | Program Related Investments | 13 | 1403 | N | - |
| 124 | E124 | Amount Paid To Acquire Assets | 13 | 1416 | N | - |
| 125 | E125 | Suitability Test | 13 | 1429 | N | +/- |
| 126 | E126 | Cash Distribution Test | 13 | 1442 | N | +/- |
| 127 | E127 | Total Qualifying Distributions | 13 | 1455 | N | - |
| 128 | E128 | Distributable Amounts | 13 | 1468 | N | - |
| 129 | E129 | Excess Distribution Carryover | 13 | 1481 | N | - |
| 130 | E130 | Qualifying Distributions | 13 | 1494 | N | - |
| 131 | E131 | Qualifying Distributions Applied | 13 | 1507 | N | - |
| 132 | E132 | Excess Dist. Carryover Applied | 13 | 1520 | N | - |
| 133 | E133 | Total Net Corpus | 13 | 1533 | N | - |
| 134 | E134 | Undistributed Income | 13 | 1546 | N | - |
| 135 | E135 | Amts. Treated As Distributions | 13 | 1559 | N | - |
| 136 | E136 | Excess Dist. Carryover From 1978 | 13 | 1572 | N | - |
| 137 | E137 | Excess Dist. Carryover to 1984 | 13 | 1585 | N | - |
| 138 | E138 | Cash-FMV | 13 | 1598 | N | +/- |
| 139 | E139 | Savings-FMV | 13 | 1611 | N | - |
| 140 | E140 | Accounts Receivable-FMV | 13 | 1624 | N | +/- |
| 141 | E141 | Pledge Receivable-FMV | 13 | 1637 | N | +/- |
| 142 | E142 | Grants Receivable-FMV | 13 | 1650 | N | - |
| 143 | E143 | Receivables Due From Off., Etc-FMV | 13 | 1663 | N | - |
| 144 | E144 | Other Notes and Loans Receivable-FMV | 13 | 1676 | N | +/- |
| 145 | E145 | Inventories-FMV | 13 | 1689 | N | - |
| 146 | E146 | Prepaid Expenses-FMV | 13 | 1702 | N | - |
| 147 | E147 | Investments-Securities-FMV | 13 | 1715 | N | - |
| 148 | E148 | Investments-Land, Bldgs., Equip.-FMV | 13 | 1728 | N | - |

Federal Record Center OTA 990PF Master File Record Element Specifications
 SPF3REC6 (Cont.)

(4 of 4)

| Line No. | Element No. | Element Name | Char. Length | Begin. Char. | Data | Type Sign |
|----------|-------------|--------------------------------|--------------|--------------|------|-----------|
| 149 | E149 | Investments-Mortgage Loans-FMV | 13 | 1741 | N | - |
| 150 | E150 | Investment-Other-FMV | 13 | 1754 | N | - |
| 151 | E151 | Land, Bldgs., Equip.-FMV | 13 | 1767 | N | - |
| 152 | E152 | Other Assets-FMV | 13 | 1780 | N | - |
| 153 | E153 | Total Assets-FMV | 13 | 1793 | N | - |
| 154 | E154 | Grant Purposes | 1 | 1806 | N | - |
| 155 | E155 | Reserved Zero Filled | 13 | 1807 | N | - |
| 156 | E156 | Reserved Zero Filled | 13 | 1820 | N | - |
| 157 | E157 | Reserved Zero Filled | 13 | 1833 | N | - |
| 158 | E158 | Reserved Zero Filled | 13 | 1846 | N | - |
| 159 | E400 | Accept Code | 1 | 1859 | N | - |
| 160 | E401 | Error Cycle | 2 | 1860 | N | - |
| 161 | E402 | Action Code | 1 | 1862 | N | - |
| 162 | E411 | Cycle Number | 2 | 1863 | N | - |
| 163 | E990 | Block No. | 6 | 1865 | N | - |
| 163 | E996 | Generated Sample Code | 2 | 1871 | N | - |
| 164 | E997 | Sample Count | 6 | 1873 | N | - |
| 165 | E998 | Population Count | 6 | 1879 | N | - |
| 166 | E999 | Weight | 7 | 1885 | N | - |
| 167 | - | Filler | 9 | 1892 | A | - |

EXPLANATION OF CODES ON THE 1983 STUDY FILE OF PRIVATE FOUNDATIONS

| <u>Item</u> | <u>Element No.</u> | <u>Valid Codes and Explanation</u> |
|---|--------------------|------------------------------------|
| Edited Sample Code | E005 | |
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| Reject Code | E006 | |
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| | | |
| Foreign Organization | E011 | |
| | | |
| Type of Organization | E012 | |
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| | | |
| 507(b)(1)(A) Termination | E013 | |
| | | |
| 507(b)(1)(B) Termination | E014 | |
| | | |
| Part V, Question 1(a) (Influence legislation?) | E015 | |
| | | |
| | | |
| Part V, Question 1(c) (File Form 1120-POL?) | E016 | |
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| <u>Item</u> | <u>Element No.</u> | <u>Valid Codes and Explanation</u> |
|--|--------------------|--|
| Part V, Question 4(a) (UBI of \$1,000 or more?) | E017 | 0 - Unanswered. 1 - Yes. 2 - No. |
| Part V, Question 5 (Liquidation, termination?) | E018 | 0 - Unanswered. 1 - Yes. 2 - No. |
| Part V, Question 9 (Operating foundation?) | E019 | 0 - Unanswered. 1 - Yes. 2 - No. |
| Accept Code | E400 | 0 - Initial value in record. 1 - Used to accept record with error conditions present. |
| Action Code | E402 | 0 - Initial value in record. 1 - Indicates changes made to record. 2 - Indicates record added to file during correction cycle. |
| Generated Sample Code | E996 | Same code values as Edited Sample Code, E005. |

1100 CORE RECORD LAYOUT

OTA 990 PF MASTER FILE RECORD LAYOUT

REFERENCE NUMBER
SPZREC6

DATE
3/18/85

SHEET 1 OF 8

DATE

DATE

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| | | | | | | | | | | | | | |
|---|--|--|--|--|--|--|--|--|--|--|------------|--------------------------------|------|
| EDIT SHEET NUMBER (E001) | | | | | | | | | | | EIN (E003) | DOCUMENT LOCATOR NUMBER (E004) | 5 |
| C(4) | | | | | | | | | | | C(9) | C(14) | C(1) |
| NAME OF ORGANIZATION (E002) | | | | | | | | | | | | | |
| FAIR MARKET VALUE OF ASSETS (E022) | | | | | | | | | | | | | |
| CONTRIBUTIONS, GIFTS, GRANTS, ETC. (E023) | | | | | | | | | | | | | |
| CONTRIBUTIONS FROM SPLIT-INTEREST TRUSTS (E024) | | | | | | | | | | | | | |
| NET GAIN (LOSS) +/- (E029) | | | | | | | | | | | | | |
| GROSS RENTS (E028) | | | | | | | | | | | | | |
| OTHER INCOME (LOSS) (E033) | | | | | | | | | | | | | |
| TOTAL INCOME (LOSS) - COL. A +/- (E034) | | | | | | | | | | | | | |

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|---|--|--|--|--|--|--|--|--|--|--|-----------------|--|--|
| MEMBERSHIP DUES AND ASSESSMENTS (E025) | | | | | | | | | | | INTEREST (E026) | | |
| DIVIDENDS (E027) | | | | | | | | | | | | | |
| GROSS PROFIT (LOSS) FROM BUSINESS ACTIVITIES (E032) | | | | | | | | | | | | | |
| NET SHORT TERM CAPITAL GAIN (E031) | | | | | | | | | | | | | |
| CAPITAL GAIN NET INCOME (E030) | | | | | | | | | | | | | |
| TOTAL INCOME (LOSS) - COL. A +/- (E034) | | | | | | | | | | | | | |

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|---|--|--|--|--|--|--|--|--|--|--|-----------------|--|--|
| MEMBERSHIP DUES AND ASSESSMENTS (E025) | | | | | | | | | | | INTEREST (E026) | | |
| DIVIDENDS (E027) | | | | | | | | | | | | | |
| GROSS PROFIT (LOSS) FROM BUSINESS ACTIVITIES (E032) | | | | | | | | | | | | | |
| NET SHORT TERM CAPITAL GAIN (E031) | | | | | | | | | | | | | |
| CAPITAL GAIN NET INCOME (E030) | | | | | | | | | | | | | |
| TOTAL INCOME (LOSS) - COL. A +/- (E034) | | | | | | | | | | | | | |

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|---|--|--|--|--|--|--|--|--|--|--|-----------------|--|--|
| MEMBERSHIP DUES AND ASSESSMENTS (E025) | | | | | | | | | | | INTEREST (E026) | | |
| DIVIDENDS (E027) | | | | | | | | | | | | | |
| GROSS PROFIT (LOSS) FROM BUSINESS ACTIVITIES (E032) | | | | | | | | | | | | | |
| NET SHORT TERM CAPITAL GAIN (E031) | | | | | | | | | | | | | |
| CAPITAL GAIN NET INCOME (E030) | | | | | | | | | | | | | |
| TOTAL INCOME (LOSS) - COL. A +/- (E034) | | | | | | | | | | | | | |

- REFERENCE AND RECHARS
- *5 (E005) - SAMPLE CODE
 - *6 (E006) - REJECT CODE
 - *7 (E007) - ACCOUNTING PERIOD - MONTH
 - *8 (E008) - ACCOUNTING PERIOD - YEAR
 - *9 (E009) - STATE
 - *10 (E010) - FOREIGN ORGANIZATION
 - *11 (E011) - TYPE
 - *12 (E012) - 507 (B) 1 (A)
 - *13 (E013) - 507 (B) 1 (B)
 - *14 (E014) - PART V - QUESTION 1A
 - *15 (E015) - PART V - QUESTION 1B
 - *16 (E016) - PART V - QUESTION 1C
 - *17 (E017) - PART V - QUESTION 4A
 - *18 (E018) - PART V - QUESTION 4B
 - *19 (E019) - PART V - QUESTION 5
 - *20 (E020) - PART V - QUESTION 9
 - *21 (E021) - OPERATING FOUNDATION - MONTH
 - *22 (E022) - OPERATING FOUNDATION - YEAR

RECORD LENGTH = 2000 CHARACTERS
BLOCK SIZE = 6000 CHARACTERS

FIELD DEFINERS
A - ALPHA(ASCII) 9 BI
N - NUMERIC(ASCII) 9
F - FIELDATA
B - BINARY, 9 BIT (OD)

*To be used for compatibility purposes only

U.S. DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE

1100 CORE RECORD LAYOUT

REFERENCE NUMBER
SPF2REGC

DATE
3/18/85

SHEET 2 OF 8 SHEETS

OTA 990 PF MASTER FILE RECORD LAYOUT

| | | | | | | | | | |
|--|--|---|--|--|--|---|--|---|--|
| TOTAL INCOME (LOSS) - COL. B +/- (E035) C(13) | | TOTAL INCOME (LOSS) - COL. C +/- (E036) C(13) | | COMPENSATION OF OFFICERS - COL. A +/- (E037) C(13) | | COMPENSATION OF OFFICERS - COL. D +/- (E038) C(13) | | OTHER SALARIES AND WAGES - COL. A +/- (E039) C(13) | |
| OTHER SALARIES AND WAGES - COL. D +/- (E040) C(13) | | PENSION PLANS - COL. A +/- (E041) C(13) | | PENSION PLANS - COL. D +/- (E042) C(13) | | INVESTMENTS, LEGAL AND OTHER SERVICES - COL. A +/- (E043) C(13) | | INVESTMENTS, LEGAL AND OTHER SERVICES - COL. D +/- (E044) C(13) | |
| INTEREST - COL. A +/- (E045) C(13) | | INTEREST - COL. D +/- (E046) C(13) | | TAXES - COL. A +/- (E047) C(13) | | TAXES - COL. D +/- (E048) C(13) | | DEPRECIATION AND DEPLETION +/- (E049) C(13) | |
| OCCUPANCY - COL. A +/- (E050) C(13) | | OCCUPANCY - COL. D +/- (E051) C(13) | | OTHER EXPENSES - COL. A +/- (E052) C(13) | | OTHER EXPENSES - COL. D +/- (E053) C(13) | | OTHER EXPENSES - COL. D +/- (E054) C(13) | |

REFERENCES AND REMARKS

RECORD LENGTH = 2000 CHARACTERS
BLOCK SIZE = 6000 CHARACTERS

051

- FIELD DEFINITIONS
- A - ALPHA(ASCII) 9 BIT
 - N - NUMERIC(ASCII) 9
 - F - FIELD DATA
 - B - BINARY, 9 BIT (0)

*To be used for compatibility purposes only.

U.S. DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE

1100 CORE RECORD LAYOUT

REFERENCE NUMBER
SPFZREC6

DATE
3/18/85

SHEET 3 OF 8 SHEETS

| NO | TITLE | EXCESS REVENUE OVER EXPENSES (E059) | TOTAL EXPENSES - COL. D (E057) | TOTAL EXPENSES - COL. A (E056) | CONTRIBUTIONS, GIFTS, GRANTS - COL. D (E055) | NET INVESTMENT INCOME (E059 CONT'D) | ADJUSTED NET INCOME (E060) | DOMESTIC ORGANIZATIONS ENTER 24 OF LINES 25(B) (E061) | CASH +/- (E066) | SAVINGS (E067) | ACCOUNTS RECEIVABLE +/- (E069) | PLEDGES RECEIVABLE +/- (E069 CONT'D) | GRANTS RECEIVABLE (E070) | RECEIVABLES, DUE FROM OFFICERS, DIRECTORS, TRUSTEES (E071) | OTHER NOTES & LOANS RECEIVABLE +/- (E072) | INVENTORIES (E074) |
|----|--|-------------------------------------|--------------------------------|--------------------------------|--|-------------------------------------|----------------------------|---|-----------------|----------------|--------------------------------|--------------------------------------|--------------------------|--|---|--------------------|
| | EXCESS REVENUE OVER EXPENSES (E059) | +/- | +/- | +/- | +/- | +/- | +/- | +/- | +/- | +/- | +/- | +/- | +/- | +/- | +/- | +/- |
| | TOTAL EXPENSES - COL. D (E057) | | | | | | | | | | | | | | | |
| | TOTAL EXPENSES - COL. A (E056) | | | | | | | | | | | | | | | |
| | CONTRIBUTIONS, GIFTS, GRANTS - COL. D (E055) | | | | | | | | | | | | | | | |
| | NET INVESTMENT INCOME (E059 CONT'D) | | | | | | | | | | | | | | | |
| | ADJUSTED NET INCOME (E060) | | | | | | | | | | | | | | | |
| | DOMESTIC ORGANIZATIONS ENTER 24 OF LINES 25(B) (E061) | | | | | | | | | | | | | | | |
| | CASH +/- (E066) | | | | | | | | | | | | | | | |
| | SAVINGS (E067) | | | | | | | | | | | | | | | |
| | ACCOUNTS RECEIVABLE +/- (E069) | | | | | | | | | | | | | | | |
| | PLEDGES RECEIVABLE +/- (E069 CONT'D) | | | | | | | | | | | | | | | |
| | GRANTS RECEIVABLE (E070) | | | | | | | | | | | | | | | |
| | RECEIVABLES, DUE FROM OFFICERS, DIRECTORS, TRUSTEES (E071) | | | | | | | | | | | | | | | |
| | OTHER NOTES & LOANS RECEIVABLE +/- (E072) | | | | | | | | | | | | | | | |
| | INVENTORIES (E074) | | | | | | | | | | | | | | | |

RECORD LENGTH = 2000 CHARACTERS

BLOCK SIZE = 6000 CHARACTERS

- FIELD DEFINERS
- A - ALPHA(ASCII) 9 BIT
 - N - NUMERIC(ASCII) 9 BIT
 - F - FIELD DATA
 - B - BINARY, 9 BIT CODE
- *To be used for compatibility purposes only.

1100 CORE RECORD LAYOUT

| | | |
|--------------|---------|---------------------|
| RECORD TITLE | DATE | REFERENCE NUMBER |
| | 3/18/85 | SPF2REC6 |
| | | SHEET 4 OF 8 SHEETS |

| | | | | | |
|-----------------------------------|---|---|--|--|-------|
| PREPAID EXPENSES (E074 CONT'D) | INVESTMENTS - SECURITIES - COL. A (E075) | INVESTMENTS - SECURITIES - COL. B (E076) | INVESTMENTS - LAND, BUILDINGS, AND EQUIPMENT - COL. A (E077) | INVESTMENTS - LAND, BUILDINGS, AND EQUIPMENT - COL. B (E078) | (E09) |
| +/- | +/- | +/- | +/- | +/- | - |
| C(13) | C(13) | C(13) | C(13) | C(13) | |

| | | | | |
|---|-------------------------------|--|------------------------|---------------------------------|
| INVESTMENTS - MORTGAGE LOANS (E079 CONT'D) | INVESTMENTS - OTHER (E080) | LAND, BUILDINGS, AND EQUIPMENT (E081) | OTHER ASSETS (E082) | TOTAL ASSETS - COL. A (E083) |
| +/- | +/- | +/- | +/- | +/- |
| C(13) | C(13) | C(13) | C(13) | C(13) |

| | | | | |
|---------------------------------|----------------------------|--------------------------|---|---|
| TOTAL ASSETS - COL. B (E084) | ACCOUNTS PAYABLE (E085) | GRANTS PAYABLE (E086) | SUPPORT & REVENUE FOR FUTURE PERIODS (E087) | LOANS FROM OFFICERS, DIRECTORS, TRUSTEES (E088) |
| +/- | +/- | +/- | +/- | +/- |
| C(13) | C(13) | C(13) | C(13) | C(13) |

| | | | | |
|---------------------|-----------------------------|--------------------------------------|--------------------------------------|---|
| MORTGAGES (E089) | OTHER LIABILITIES (E090) | TOTAL LIABILITIES - COL. A (E091) | TOTAL LIABILITIES - COL. B (E092) | CURRENT UNRESTRICTED FUNDS +/- (E093) |
| +/- | +/- | +/- | +/- | +/- |
| C(13) | C(13) | C(13) | C(13) | C(13) |

REFERENCE AND REMARKS

RECORD LENGTH = 2000 CHARACTERS
BLOCK SIZE = 6000 CHARACTERS

FIELD DEFINERS
A - ALPHA(ASCII) 9 BIT
N - NUMERIC(ASCII) 9
* F - FIELD DATA
B - BINARY, 9 BIT (COI)

*To be used for compatible
purposes only

U.S. DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE

1100 CORE RECORD LAYOUT

| | | |
|--------------|---------|------------------|
| RECORD TITLE | DATE | REFERENCE NUMBER |
| | 3/18/85 | SPF2REC6 |
| | SHEET 5 | OF 8 SHEETS |

| | | | | |
|---------------------------------|--|--------------------|-----------------|-------------------|
| CURRENT RESTRICTED FUNDS +/- | LAND, BUILDINGS AND EQUIPMENT FUND +/- | EQUIPMENT FUND +/- | OTHER FUNDS +/- | CAPITAL STOCK +/- |
| (E094) | (E095) | (E096) | (E097) | (E098) |
| C(13) | C(13) | C(13) | C(13) | C(13) |
| TOTAL FUND BALANCES | | | | |
| (E101) | (E102) | (E103) | (E104) | (E105) |
| C(13) | C(13) | C(13) | C(13) | C(13) |
| TOTAL LIABILITIES - COL. A | | | | |
| (E106) | (E107) | (E108) | (E109) | (E110) |
| C(13) | C(13) | C(13) | C(13) | C(13) |
| TOTAL LIABILITIES - COL. B | | | | |
| (E111) | (E112) | (E113) | (E114) | (E115) |
| C(13) | C(13) | C(13) | C(13) | C(13) |
| TOTAL NET WORTH +/- | | | | |
| (E116) | (E117) | (E118) | (E119) | (E120) |
| C(13) | C(13) | C(13) | C(13) | C(13) |
| OTHER INCREASES +/- | | | | |
| (E121) | (E122) | (E123) | (E124) | (E125) |
| C(13) | C(13) | C(13) | C(13) | C(13) |
| TOTAL NET WORTH +/- | | | | |
| (E126) | (E127) | (E128) | (E129) | (E130) |
| C(13) | C(13) | C(13) | C(13) | C(13) |
| FAIR MARKET VALUE OF ASSETS | | | | |
| (E131) | (E132) | (E133) | (E134) | (E135) |
| C(13) | C(13) | C(13) | C(13) | C(13) |
| ACQUISITION INDEBTNESS | | | | |
| (E136) | (E137) | (E138) | (E139) | (E140) |
| C(13) | C(13) | C(13) | C(13) | C(13) |
| CASH HELD FOR CHARITABLE ACTIVE | | | | |
| (E141) | (E142) | (E143) | (E144) | (E145) |
| C(13) | C(13) | C(13) | C(13) | C(13) |

RECORD LENGTH = 2000 CHARACTERS
 BLOCK SIZE = 6000 CHARACTERS

FIELD DEFINITIONS
 A - ALPHA(ASCII) 5
 N - NUMERIC(ASCII)
 * F - FIELD DATA
 B - BINARY, 9 BIT
 * To be used for computer purposes only.

REFERENCE AND REMARKS

1100 CORE RECORD LAYOUT

| | | |
|--------------|--------------|------------------|
| RECORD TITLE | DATE | REFERENCE NUMBER |
| | 3/18/85 | SEE2BEC6 |
| | SHEET 6 OF 8 | SHEETS |

| | | | | |
|--|----------------------------|---|--|--|
| LINE 3 MINUS LINE 4 (E113 CONT'D) +/- | 5% OF LINE 5 (E115) +/- | MINIMUM INVESTMENT RETURN (E116) +/- | TAX ON INVESTMENT INCOME (E117) +/- | INCOME TAX UNDER SUBTITLE A (E118) +/- |
| C(13) | C(13) | C(13) | C(13) | C(13) |

| | | | | |
|-------------------|------------------------------------|---|---|--|
| (E110 CONT'D) +/- | DISTRIBUTABLE AMOUNT (E119) +/- | ADJUSTMENTS TO DISTRIBUTABLE AMOUNTS +/- (E120) +/- | DISTRIBUTABLE AMOUNT AS ADJUSTED +/- (E121) +/- | EXPENSES, CONTRIBUTIONS, GIFTS, ETC. (E122) +/- |
| C(13) | C(13) | C(13) | C(13) | C(13) |

| | | | | |
|---|--|--------------------------------|--------------------------------------|---|
| PROGRAM-RELATED INVESTMENTS (E123 CONT'D) +/- | AMOUNTS PAID TO ACQUIRE ASSETS (E124) +/- | SUITABILITY TEST (E125) +/- | CASH DISTRIBUTION TEST (E126) +/- | TOTAL QUALIFYING DISTRIBUTION (E127) +/- |
| C(13) | C(13) | C(13) | C(13) | C(13) |

| | | | | |
|---|---|--|--|--|
| DISTRIBUTABLE AMOUNT (E128 CONT'D) +/- | EXCESS DISTRIBUTION CARRYOVER (E129) +/- | QUALIFYING DISTRIBUTIONS (E130) +/- | QUALIFYING DISTRIBUTIONS APPLIED (E131) +/- | AMOUNT DISTRIBUTED OUT OF CORPUS (E132) +/- |
| C(13) | C(13) | C(13) | C(13) | C(13) |

REFERENCE AND REMARKS

RECORD LENGTH = 2000 CHARACTERS
BLOCK SIZE = 6000 CHARACTERS

FIELD DEFINITIONS
A - ALPHA (ASCII) 9
N - NUMERIC (ASCII)
F - FIELD DATA
B - BINARY, 9 BIT

*To be used for computer purposes only

U.S. DEPARTMENT OF THE TREASURY - INTERNAL REVENUE SERVICE

1100 CORE RECORD LAYOUT

| | | |
|------------------------------|-----------------|-----------------------|
| REFERENCE NUMBER SPF2REC6 | DATE 3/18/85 | SHEET 7 / OF R SHEETS |
| RECORD TITLE | | |

| | | | | | | | | | |
|---|-----|---|-----|--|-----|--|-----|--|-----|
| NET TOTAL CORPUS (E133 CONT'D) | +/- | UNDISTRIBUTED INCOME (E134) | +/- | AMOUNTS TREATED AS DISTRIBUTIONS (E135) | +/- | EXCESS DISTRIBUTIONS CARRYOVER FROM 1977 (E136) | +/- | EXCESS DISTRIBUTIONS CARRYOVER TO 1983 (E137) | +/- |
| C(13) | | C(13) | | C(13) | | C(13) | | C(13) | |
| 51537 | | | | | | | | | |
| CASH FMV +/- (E138) | +/- | SAVINGS - FMV (E139) | +/- | ACCOUNTS RECEIVABLE - FMV +/- (E140) | +/- | PLEDGE RECEIVABLE - FMV +/- (E141) | +/- | GRANTS RECEIVABLE - FMV (E142) | +/- |
| C(13) | | C(13) | | C(13) | | C(13) | | C(13) | |
| RECEIVABLES FOR FROM OFFICERS, DIRECTORS, ETC. - FMV (E143) | +/- | OTHER NOTES AND LOANS RECEIVABLE - FMV (E144) | +/- | INVENTORIES - FMV +/- (E145) | +/- | PREPAID EXPENSES - FMV (E146) | +/- | INVESTMENTS - SECURITIES - FMV (E147) | +/- |
| C(13) | | C(13) | | C(13) | | C(13) | | C(13) | |
| INVESTMENTS - LAND, BUILDINGS (E148) | +/- | INVESTMENTS - MORTGAGE LOANS - FMV (E149) | +/- | INVESTMENTS - OTHER - FMV (E150) | +/- | LAND, BUILDINGS, EQUIPMENT - FMV (E151) | +/- | OTHER ASSETS - FMV (E152) | +/- |
| C(13) | | C(13) | | C(13) | | C(13) | | C(13) | |

REFERENCE AND REMARKS

RECORD LENGTH = 2000 CHARACTERS
BLOCK SIZE = 6000 CHARACTERS

- FIELD DEFINERS
 A - ALPHA(ASCII) 9
 N - NUMERIC(ASCII)
 * F - FIELD DATA
 B - BINARY, 9 BIT C

* To be used for compatibility purposes only.

STATEMENT OF THE TREASURY INTERNAL REVENUE SERVICE

1100 CORE RECORD LAYOUT

| | | |
|--------------|---------|------------------|
| RECORD TITLE | DATE | REFERENCE NUMBER |
| | 3/18/85 | SPF2PECS |
| | SHEET | 8 OF 8 SHEET |

| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|------------------|---|---|---|---|---|---|---|---|----|---------------|----|----|----|----|----|----|----|----|----|---------------|----|----|----|----|----|----|----|----|----|---------------|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|-----|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | 23 | 24 | 25 | 26 | 27 | 28 | 29 | 30 | 31 | 32 | 33 | 34 | 35 | 36 | 37 | 38 | 39 | 40 | 41 | 42 | 43 | 44 | 45 | 46 | 47 | 48 | 49 | 50 | 51 | 52 | 53 | 54 | 55 | 56 | 57 | 58 | 59 | 60 | 61 | 62 | 63 | 64 | 65 | 66 | 67 | 68 | 69 | 70 | 71 | 72 | 73 | 74 | 75 | 76 | 77 | 78 | 79 | 80 | 81 | 82 | 83 | 84 | 85 | 86 | 87 | 88 | 89 | 90 | 91 | 92 | 93 | 94 | 95 | 96 | 97 | 98 | 99 | 100 |
| TOTAL ASSETS +/- | | | | | | | | | | ZERO - FILLED | | | | | | | | | | ZERO - FILLED | | | | | | | | | | ZERO - FILLED | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (E153) | | | | | | | | | | (E155) | | | | | | | | | | (E156) | | | | | | | | | | (E157) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| +/- | | | | | | | | | | +/- | | | | | | | | | | +/- | | | | | | | | | | +/- | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| C (13) | | | | | | | | | | C (13) | | | | | | | | | | C (13) | | | | | | | | | | C (13) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

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|--------------|---|---|---|---|---|---|---|---|----|--------------|----|----|----|----|----|----|----|----|----|------------------|----|----|----|----|----|----|----|----|----|--------|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|-----|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | 23 | 24 | 25 | 26 | 27 | 28 | 29 | 30 | 31 | 32 | 33 | 34 | 35 | 36 | 37 | 38 | 39 | 40 | 41 | 42 | 43 | 44 | 45 | 46 | 47 | 48 | 49 | 50 | 51 | 52 | 53 | 54 | 55 | 56 | 57 | 58 | 59 | 60 | 61 | 62 | 63 | 64 | 65 | 66 | 67 | 68 | 69 | 70 | 71 | 72 | 73 | 74 | 75 | 76 | 77 | 78 | 79 | 80 | 81 | 82 | 83 | 84 | 85 | 86 | 87 | 88 | 89 | 90 | 91 | 92 | 93 | 94 | 95 | 96 | 97 | 98 | 99 | 100 |
| BLOCK NUMBER | | | | | | | | | | SAMPLE COUNT | | | | | | | | | | POPULATION COUNT | | | | | | | | | | WEIGHT | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (E401) | | | | | | | | | | (E997) | | | | | | | | | | (E998) | | | | | | | | | | (E999) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 0 | | | | | | | | | | + | | | | | | | | | | + | | | | | | | | | | +/- | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| C (12) | | | | | | | | | | C (6) | | | | | | | | | | C (6) | | | | | | | | | | C (7) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

FILLER

| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--------|---|---|---|---|---|---|---|---|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|-----|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | 23 | 24 | 25 | 26 | 27 | 28 | 29 | 30 | 31 | 32 | 33 | 34 | 35 | 36 | 37 | 38 | 39 | 40 | 41 | 42 | 43 | 44 | 45 | 46 | 47 | 48 | 49 | 50 | 51 | 52 | 53 | 54 | 55 | 56 | 57 | 58 | 59 | 60 | 61 | 62 | 63 | 64 | 65 | 66 | 67 | 68 | 69 | 70 | 71 | 72 | 73 | 74 | 75 | 76 | 77 | 78 | 79 | 80 | 81 | 82 | 83 | 84 | 85 | 86 | 87 | 88 | 89 | 90 | 91 | 92 | 93 | 94 | 95 | 96 | 97 | 98 | 99 | 100 |
| FILLER | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

2000

- REFERENCE AND REMARKS
- (E154) - GRANT PURPOSES (COMPUTER GENERATED AS 0 FOR YEAR 1982)
 - (E155) - ACCEPT -CODE
 - (E156) - ERROR -CYCLE
 - (E157) - ACTION -CODE
 - (E158) - CYCLE - NO.
 - (E996) - GENERATED SAMPLE CODE

FIELD DEFINITIONS
 A - ALPHANUMERIC
 N - NUMERIC
 F - FIELD DATA
 B - BINARY

* To be used for coding purposes only